

SCHEDULE OF GENERAL LONG-TERM OBLIGATION BONDS PAYABLE

	Projects Funded	Bond Date	True Interest Cost	Maturity and Option	Amount of Original Issue	Bond Principal Payable 09/30/2016
General Obligation	8-street improvement projects, 2-drainage projects, 1-zoo project, & sidewalks	08/01/2007	4.5993	02-15-27/17	\$6,610,000	\$330,000
General Obligation	Airport improvements	08/01/2007	5.0467	02-15-27/17	1,070,000	575,000
General Obligation	10-street improvement projects & Lake Ft. Phantom project	07/01/2008	4.6874	02-15-28/18	8,000,000	800,000
General Obligation	Refinancing saving in excess of \$680,000 in interest costs	05/01/2009	2.7583	02-15-20/20	8,505,000	1,685,000
General Obligation	4-street improvement projects, 6-drainage projects, Lake Ft. Phantom project, & airport improvements	08/15/2009	3.9131	02-15-29/19	8,075,000	1,215,000
General Obligation	Refinancing saving in excess of \$250,000 in interest costs	01/15/2010	2.7312	02-15-21/20	2,165,000	700,000
General Obligation	Refinancing saving in excess of \$1.9 million in interest costs	12/15/2010	3.1574	02-15-22/21	21,170,000	9,435,000
	Less Water & Sewer Portion 2011 G.O.				(17,430,000)	(8,165,000)
General Obligation	Refinancing, saving in excess of \$2.3 million in interest costs	12/15/2013	3.1320	02-15-43/22	14,160,000	10,395,000
	Less Water & Sewer Portion 2013 G.O.				(12,595,000)	(9,660,000)
General Obligation	Refinancing, saving in excess of \$1.2 million in debt service costs	08/15/2015	3.0300	02-15-35/25	16,125,000	14,290,000
	Less Water & Sewer Portion 2015 G.O.				(2,305,000)	(1,810,000)
General Obligation	Street improvement projects, public safety building improvements and recreational facility improvements	08/15/2015	3.0300	02-15-35/25	21,115,000	20,345,000
General Obligation	Refinancing, saving in excess of \$1.5 million in debt service costs	09/01/2016	1.7100	02-15-29/26	15,785,000	15,785,000
	Less Water & Sewer Portion 2016 G.O.				(1,890,000)	(1,890,000)
General Obligation	Street improvement projects, sidewalk, public safety buildings improvements, and recreational facility improvements	09/01/2016	2.6800	02-15-36/26	25,765,000	25,765,000
Total General Obligation					<u>\$114,325,000</u>	<u>\$79,795,000</u>
Certificates of Obligation	Airport terminal & related parking improvements	04/15/2002	4.8655	02-15-17/12	1,500,000	100,000
Certificates of Obligation	Airport terminal & related parking improvements	05/01/2004	5.0509	02-15-19/14	800,000	150,000
Certificates of Obligation	Airport terminal, parking, taxiway & ramp improvements	07/15/2006	6.1705	02-15-21/16	1,205,000	400,000
Certificates of Obligation	Various street, drainage, traffic parks & recreation, fire equipment & building improvement projects	08/01/2007	4.4533	02-15-22/17	4,000,000	265,000
Certificates of Obligation	Airport terminal, parking, runway, taxiway & ramp improvements	08/01/2007	4.7993	02-15-22/17	4,895,000	2,435,000
Certificates of Obligation	Various street, sidewalks, drainage, traffic, crosswalks, parks & recreation, building improvement projects	07/01/2008	4.5147	02-15-23/18	2,425,000	330,000
Certificates of Obligation	Energy conservation projects	07/01/2008	4.4931	02-15-23/18	8,720,000	1,220,000
Certificates of Obligation	Various street, parks & recreation, building improvement, computer equipment & software, & land acquisition projects	08/15/2009	3.6801	02-15-24/19	10,355,000	1,880,000
	Less Water & Sewer Portion 2009 C.O.				(5,960,000)	(1,185,000)
Certificates of Obligation	Various street, sidewalks, parks & recreation, building improvement projects	12/15/2010	3.2800	02-15-26/20	1,400,000	935,000
Certificates of Obligation	Various street, sidewalks, parks & recreation, building improvement projects	08/15/2015	3.4000	02-15-35/25	1,955,000	1,860,000
Certificates of Obligation	Various street, sidewalks, parks & recreation, building improvement projects	09/01/2016	2.1100	02-15-31/26	2,000,000	2,000,000
Total Certificates of Obligation					<u>\$33,295,000</u>	<u>\$10,390,000</u>
TOTAL GENERAL LONG-TERM OBLIGATIONS BONDS PAYABLE					<u>\$147,620,000</u>	<u>\$90,185,000</u>